

Program Manager & PMO Director with 10+ years leading complex, regulated enterprise programs in financial services and consulting. Co-led delivery operations that drove 8% YOY growth of released legal decisions within an \$18 million, 160-person hybrid Scaled Agile program, and led 11 Project Managers to 100% on-time quarterly delivery. Certified PMP, SAFe RTE, and Scrum Professional with dual advanced degrees, specializing in talent development, stakeholder management, risk-aware cross-functional strategy, data-driven decision-making, and change management. Recognized for accelerating team productivity by 20%, reducing planning times by 35%, and building award-winning teams in high-stakes environments. Seeking the next professional challenge delivering impacts for a portfolio of strategic initiatives. U.S. Citizen; Public Trust clearance.

EXPERIENCE

Booz Allen Hamilton

2020 – Present. Charleston, SC

Deputy Program Manager

2025 – Present. Charleston, SC

- Co-directing a team of 11 Project Managers & their workstreams, achieving 100% on-time completion of quarterly commitments through risk-aware budgeting, scope management, work planning, and organizational strategy.
- Overseeing SaaS product lifecycle management for an \$18 million, 160-person hybrid Scaled Agile enterprise program in a highly regulated environment, enabling a record 126,000 appeal decisions in FY25 (8% year-over-year increase).
- Serving as a primary liaison to business owners, aligning product priorities with partner needs and organizational strategy.
- Orchestrating generative AI governance, including AI-assisted coding guardrails, responsible-use policies, & risk controls.
- Analyzing stakeholder feedback and operational data to refine roadmaps, improving partner experiences program-wide.

Lead Proposal Manager

2021 – Present. Charleston, SC

- Authoring and editing 6 RFP responses for U.S. government contracts, including as 11% of a \$2.4 billion overall win.
- Leading teams of 10+ writers from outline to delivery of development efforts, ensuring consistent voice and compliance.
- Contributing cumulative technical and program content of 20+ pages and providing 10+ rounds of detail-oriented edits.

Lead Product Owner

2024 – 2025. Charleston, SC

- Developed strategic roadmaps and customer reports for a cloud application platform serving 20+ enterprise products.
- Eliminated 85% of 700+ backlog items, reducing total by 600+ & reducing planning time by 35% (from 3 to 2 hours/week).
- Delivered 50+ reports to executive stakeholders, enabling informed choices on milestones, progress, & long-term impacts.

Program Management Office Lead

2023 – 2024. Charleston, SC

- Built and scaled an internal PMO supporting 4 IR&D product innovation programs, inculcating standards and mindsets.
- Accelerated 7 teams' productivity by 20% (measured in sprint velocity) by automating 4 workflows and delivering 30+ standardized templates and forms.
- Trained executive leadership on Agile best practices, securing a formal mandate to scale coaching to 100% of PMO teams.
- Produced and delivered 20+ executive presentations, guiding leaders with clear OKRs, KPIs, and data-driven storytelling.

Lead Project Manager & Product Manager

2020 – 2023. Charleston, SC

- Launched a proprietary SaaS developer portal to 650 unique users in week 1 and 3,500 of 5,000 target users in year 1.
- Steered budget management, E2E product strategy, GTM planning, & partner relationships across multiple departments.
- Published 14 one-pagers, whitepapers, sell decks, job aids, and training materials to support adoption.
- Negotiated a coveted multimillion-dollar reseller agreement with Spotify by operationalizing licensing and productization.
- Represented the company at a Spotify-hosted customer panel webinar, generating 5,000+ impressions across channels.
- Mentored 8 direct and matrix reports to higher seniority levels, with 3 earning multiple promotions and becoming peers.
- Awarded 4 times for above-and-beyond service to projects, products, teams, and individuals.

BHG Financial

2019 – 2020. New York, NY

Senior Operations Analyst

- Headed process improvements, change management, and strategic analysis for a finance firm's marketing engagements.
- Expanded operating sales hours by 40% from 10 to 14 hours per day, coordinating 7 department heads & 4 C-level executives to optimize staffing & capabilities.

State Street Corporation

2016 – 2019. New York, NY

Technical Writing Manager

- Initiated a new documentation system for 115 financial instrument models, achieving 90% usage within 6 months.
- Reduced internal consultations by 30% by translating complex technical concepts from 15 financial engineers into digestible, plain-language documents for 60 non-technical salespeople.

Morgan Stanley

2015 – 2016. New York, NY

Senior Technical Writer

- Decreased process error rate by 15% by advancing process and documentation workflows impacting 80+ engineers.
- Enhanced knowledge transfer to 150+ new help desk contractors to sustain continuity during a vendor transition.

Thomas Publishing LLC

2010 – 2015. New York, NY

Technical Writer

- Increased a publisher's average monthly revenue for RFQ sourcing by 25% from \$12,000 to \$15,000 per month.
- Achieved 10,000+ impressions within five weeks of debuting a customer-oriented Knowledge Center with detailed buying guides for industrial, commercial, and consumer products.

EDUCATION

University of Rochester, Simon Business School

Master of Science in Management

University of Rochester

Master of Science in Mechanical Engineering

University of Rochester

Bachelor of Science in Mechanical Engineering, Minor in English

CERTIFICATIONS

Core Credentials

- PMP (PMI Project Management Professional)
- RTE (Scaled Agile SAFe 6 Release Train Engineer)
- CSP-PO (Certified Scrum Professional – Product Owner)
- CSP-SM (Certified Scrum Professional – Scrum Master)
- PMI-ACP (PMI Agile Certified Practitioner)

Additional Accreditations

- ICP-ACC (ICAgile Certified Professional – Agile Coaching)
- ICP-ATF (ICAgile Certified Professional – Team Facilitation)
- BAH-AIS (Booz Allen Artificial Intelligence Specialist)
- BAH-CCE (Booz Allen Cloud Computing Essentials)
- BAH-EPL (Booz Allen Effective People Leader)

SKILLS

Leadership & Strategy

- Product, Project, & Program Management
- Stakeholder Management & Executive Reporting
- Talent Development & People Management
- Strategic Planning & Roadmapping
- Team Leadership / Facilitation / Mentorship & Coaching
- Partner Relationship Management / Conflict Resolution

Product & Program Management

- Product Strategy & Go-to-Market
- Program Financial Stewardship & Budgeting
- Proposal Development & Technical Writing
- PMO Establishment & Governance
- Cross-Functional Collaboration / Client Service

Agile & Delivery

- Scaled Agile (SAFe), Scrum, Hybrid, & Waterfall Practices
- Release Train / Program Increment Planning
- Backlog Prioritization & Sprint Planning
- Workflow Optimization & Process Improvement

Tools & Platforms

- Atlassian Jira / Atlassian Confluence / Asana / Smartsheet
- Microsoft 365 (Excel, PowerPoint, Project, SharePoint)
- Mural / Lucidchart / Diagrams.net (Draw.io)
- Generative AI (Copilot, ChatGPT)
- Documentation Platforms (MediaWiki, TWiki)
- Markup Languages / Markdown / LaTeX

Governance & Compliance

- Change Management
- AI Governance & Responsible-Use Policy
- Regulatory Compliance (Federal, Financial)
- Risk Management & Controls
- Data Privacy & Access Controls

Technical & Data

- SaaS Product Operations
- Data-Driven Decision Making / KPIs & OKRs
- Basic Cloud & DevOps Literacy
- SQL / JQL / Reporting / Dashboarding